

# Rotary

## Midwest PETS



**Midwest PETS 2026**

# **BUILDING A LEGACY**

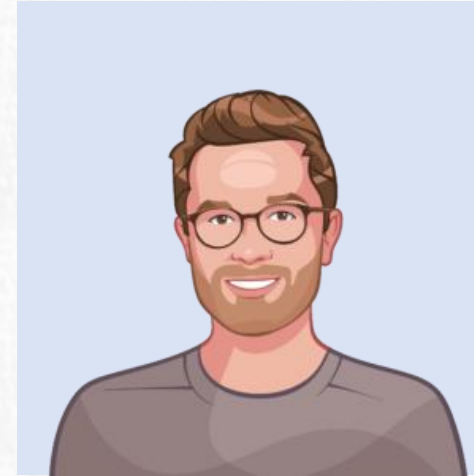
**SUCCESSION PLANNING AND THE  
ROTARY ROADMAP**



# Your Learning Leaders for this Session



**XXXX XXXX**  
Rotary Club of XXXXX  
District XXXX  
**XXXX@gmail.com**



**XXXX XXXX**  
Rotary Club of XXXX  
District XXXX  
**XXXX@gmail.com**

# Ground Rules

**Listen Respectfully**



**Silence Phones**



**Be Clear, Concise, and Brief**



**Plan to Participate**



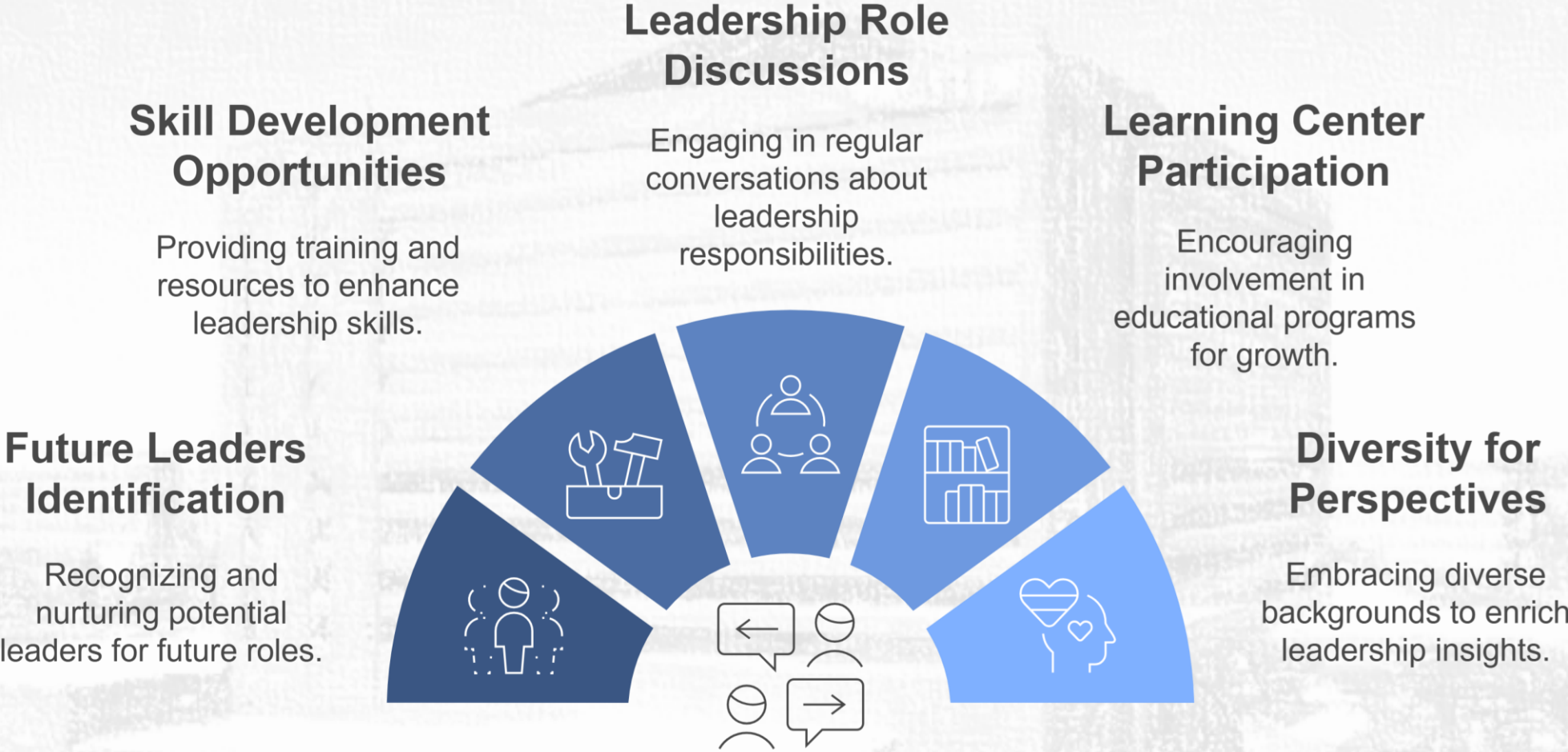
**Raise Your Hand**



**Be Inclusive**



# Leadership Development



# Why Succession Planning?



# Discussion Questions

**How do you strengthen relationships with other leaders?**

# Discussion Questions

How do you strengthen relationships with other leaders?

How do you collaborate with predecessors and successors?

# Discussion Questions

How do you strengthen relationships with other leaders?

How do you collaborate with predecessors and successors?

**Does your leadership align with the strategic plan?**

# Rotary's Action Plan



# Rotary's Action Plan



Increase Our Impact

Expand Our Reach



Enhance Participant Engagement

Increase Our Ability to Adapt

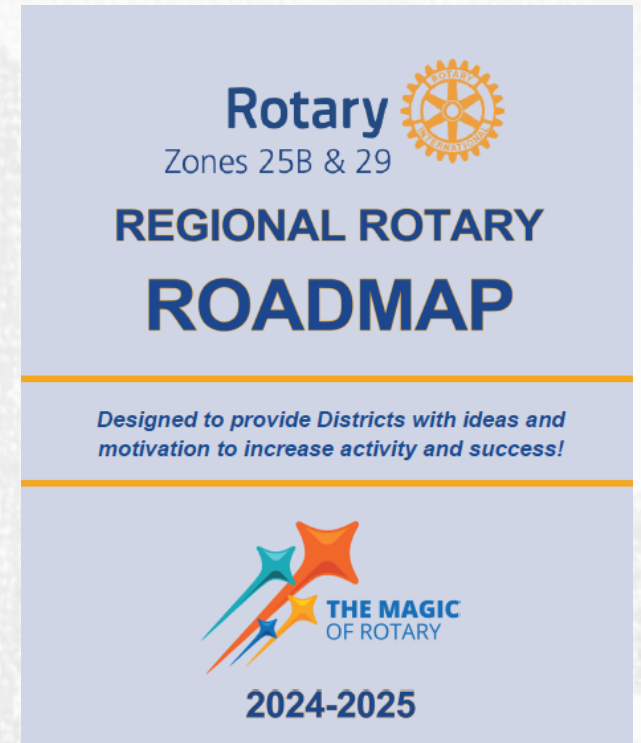


# Regional Rotary Roadmap (2024/25)

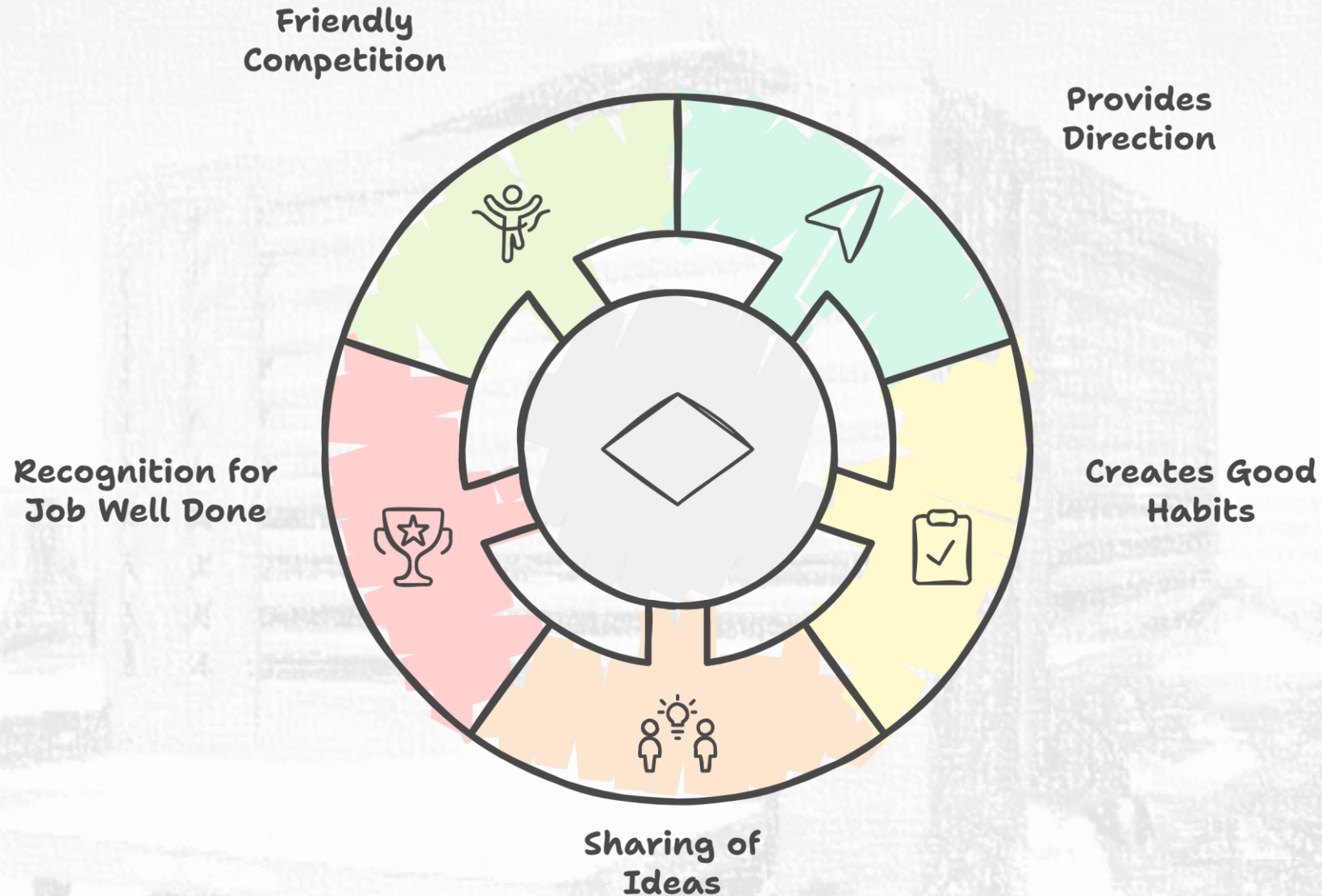
## Challenges for Each District

## Best Practices in Key Areas:

- Membership
- Foundation
- Public Image
- Polio Eradication
- Endowment/Major Gifts



# Benefits of Roadmap Challenge



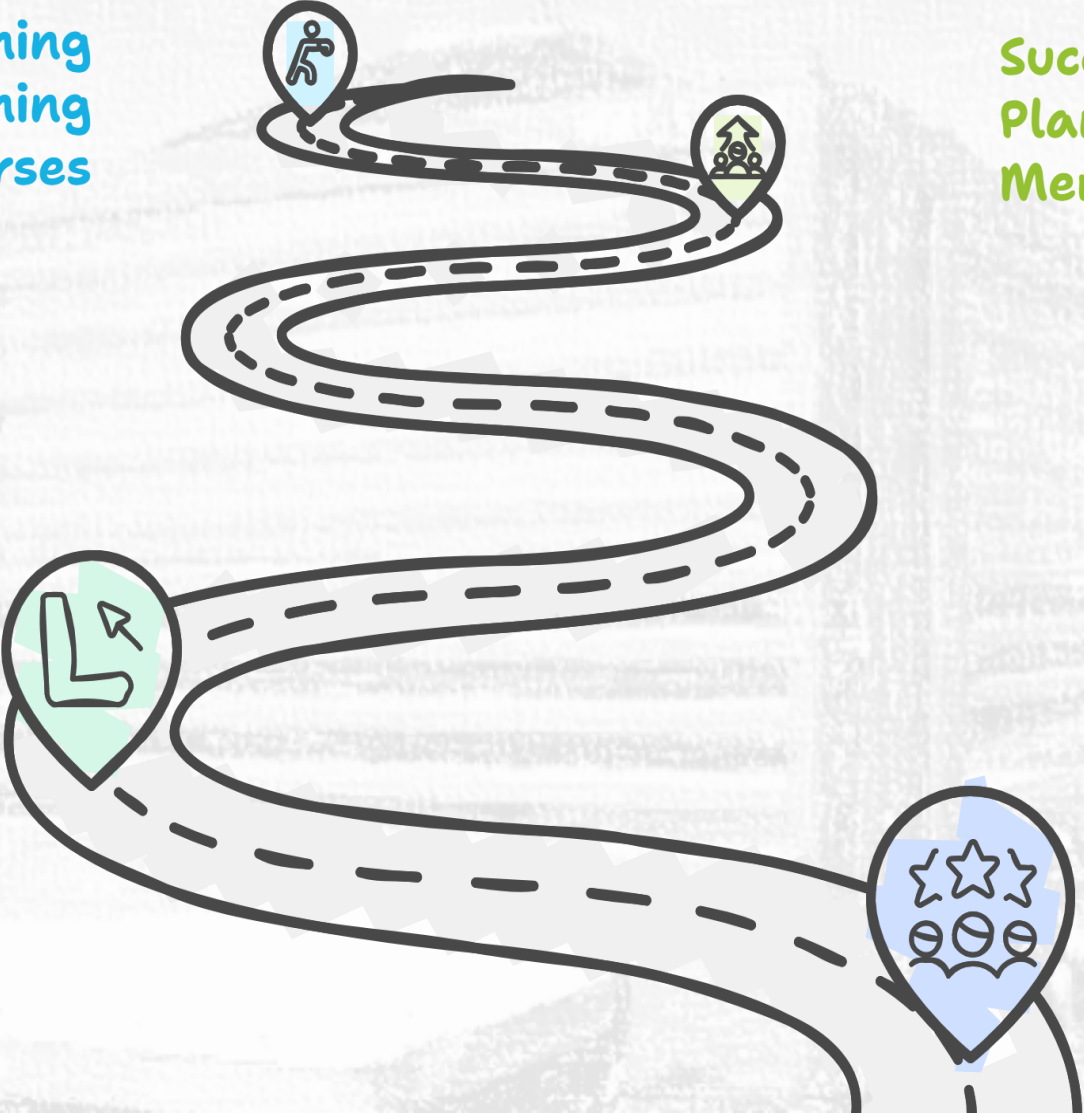
# Membership Roadmap

District Training  
and Learning  
Center Courses

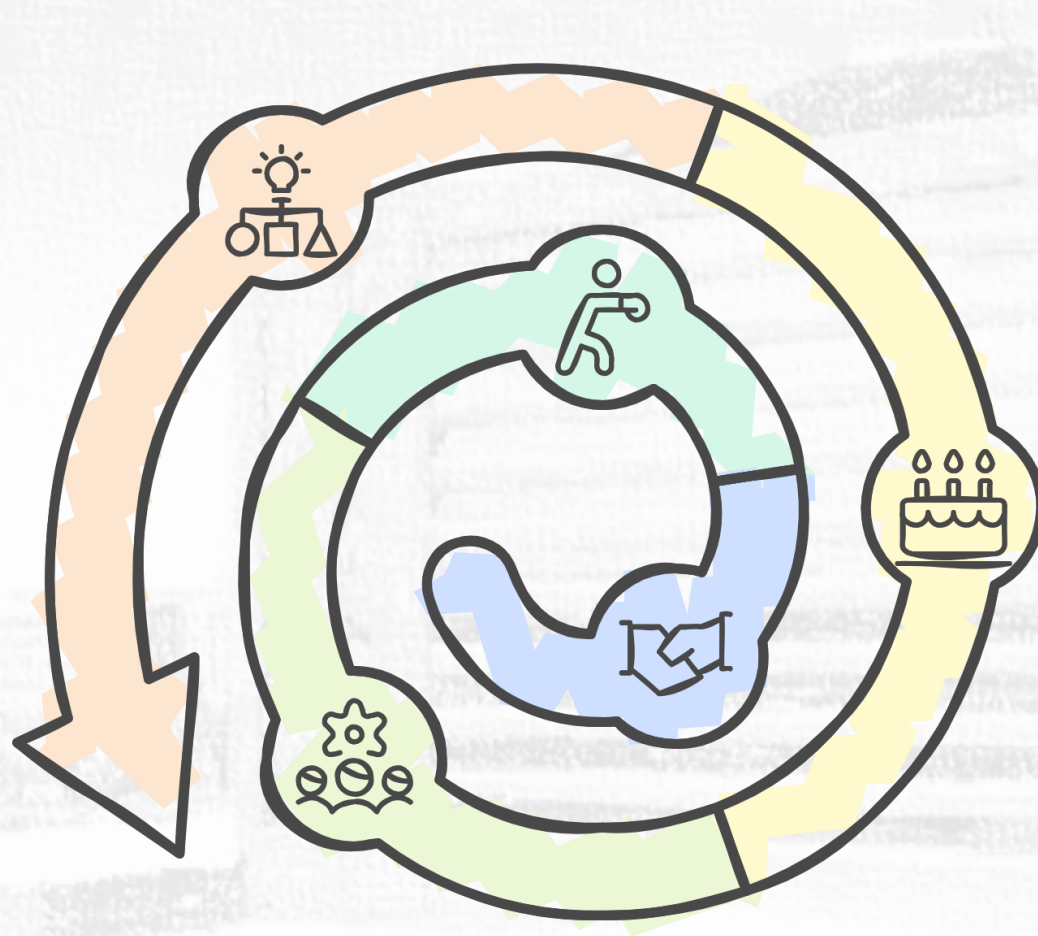
Succession  
Planning for  
Membership

Membership  
Chair in My  
Rotary

Set Goals on  
Rotary Club  
Central

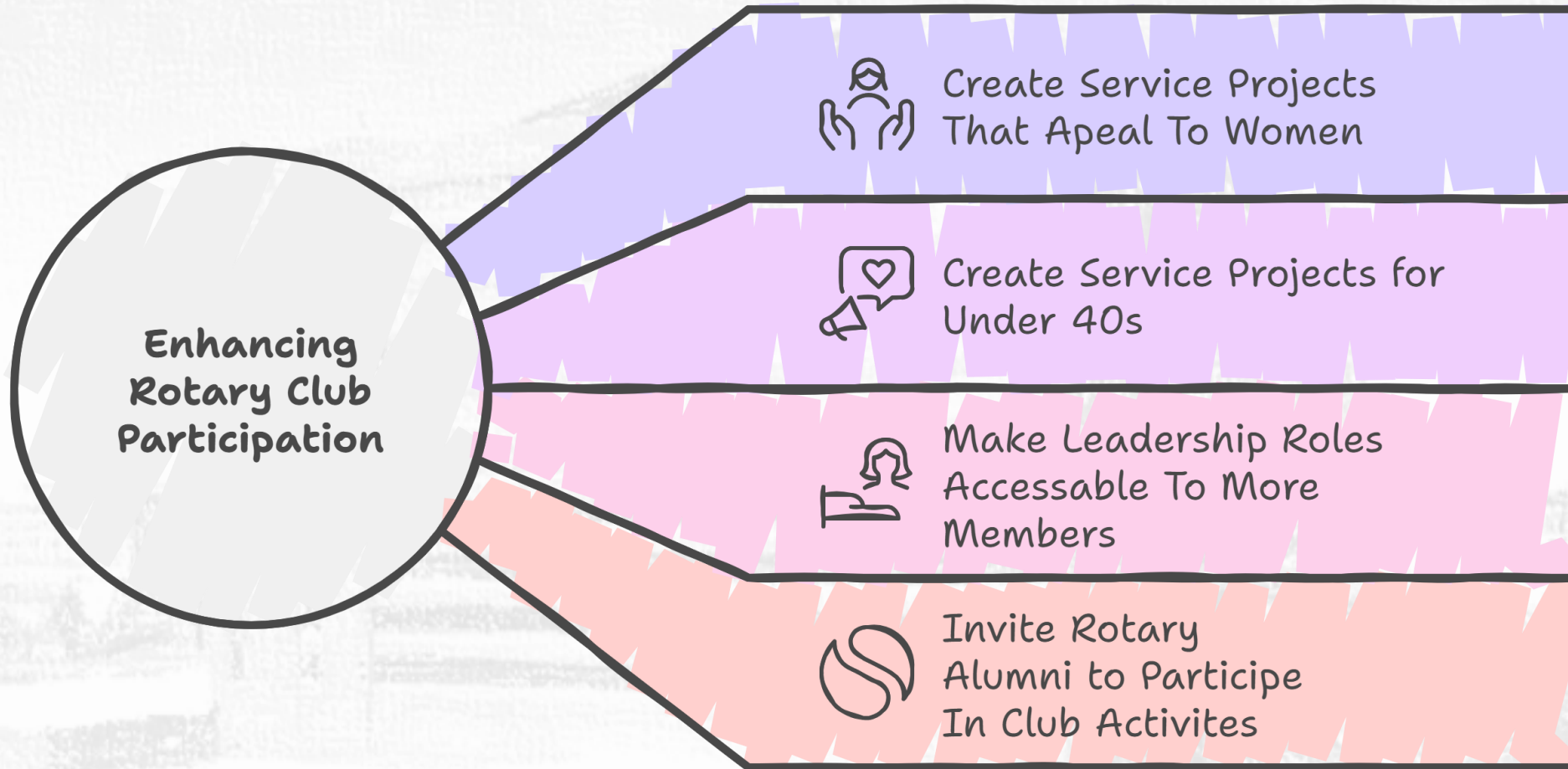


# Membership Roadmap



- 01 Sponsor A New Member As President
- 02 Use New Member Orientation Program
- 03 Identify Responsible Person for RI Membership Leads
- 04 Celebrate New Members
- 05 Develop A Plan To Promote DEI

# Membership Roadmap



# PolioPlus Roadmap

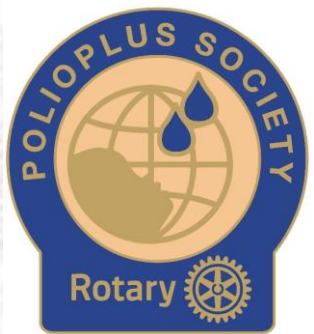
- Goals in Rotary Club Central
- PolioPlus Team Leader
- Resources on EndPolioNow.org
- Contribution Goals
  - Increase number of members
  - \$1,500 per Club goal



# PolioPlus

## Events and Promotion:

- World Polio Day
- World Immunization Week
- PolioPlus Society



# Public Image Road Map



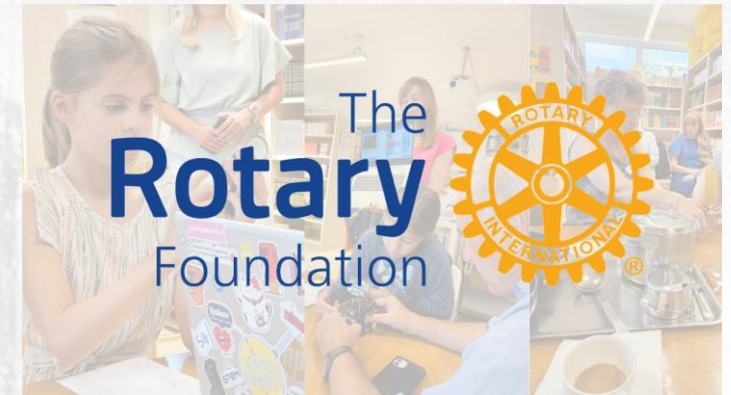
# Rotary Foundation – Road Map

- Set Annual Fund Goal
- Identify a Rotary Foundation Team Leader in My Rotary
- Attend the District Rotary Foundation Training Seminar
- Complete a Foundation-Related Course in the Learning Center



# Rotary Foundation – Building Momentum

- Review Progress Reports
- Increase Member Contributions
- Encourage Giving through Rotary Direct
- Work Toward Becoming an EREY Club



EVERY  
ROTARIAN  
EVERY  
YEAR

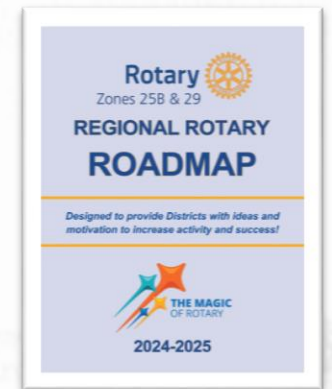
# Rotary Foundation – Expanding Impact

- Promote the Endowment Fund
- Increase the Number of Active Paul Harris Society Members
- Encourage Members to become Benefactors
- Support Members close to Major Donor Status
- Attend Grants Training Seminars
- Explore Global Grant opportunities

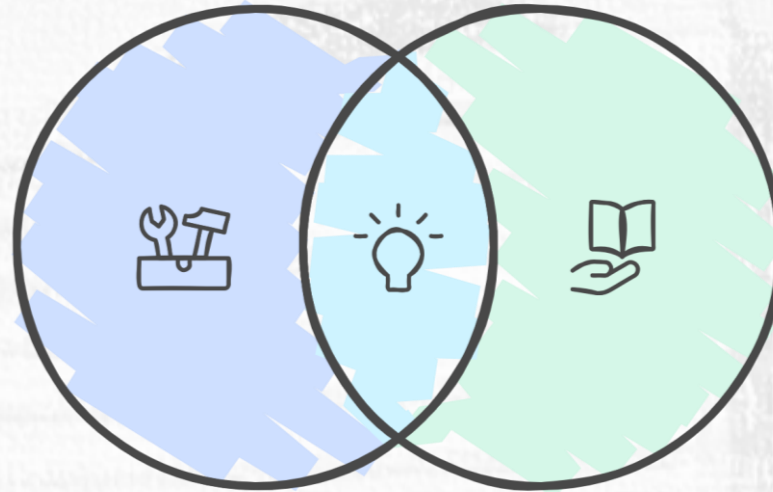


# Resources

- Rotary's Action Plan
- Strategic Planning Guide
- Regional Roadmap
  
- Your Assistant District Governor
- Your District Governor
- Other Club Presidents
  
- The Rotary Learning Center



# Thank You!



**XXXX XXXX**  
**Rotary Club of XXXXX**  
**District XXXX**  
**XXXX@gmail.com**

**XXXX XXXX**  
**Rotary Club of XXXX**  
**District XXXX**  
**XXXX@gmail.com**